

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In re:

Jointly Administered

EPIC Companies Midwest, LLC,
EPIC Companies Midwest 2023, LLC,
EPIC Employee, LLC,
EOLA Capital, LLC, and
EC West Fargo, LLC,

Bankruptcy No. 24-30281
Bankruptcy No. 24-30282
Bankruptcy No. 24-30283
Bankruptcy No. 24-30284
Bankruptcy No. 24-30285

Debtors.

Chapter 11

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' RESPONSE OF NO
OBJECTION TO DEBTORS' MOTION TO USE CASH COLLATERAL**

1. The Official Committee of Unsecured Creditors (the "Committee"), files this Response of No Objection to Debtors' Motion to Use Cash Collateral.

2. Debtors filed a Motion for an Order Authorizing the Use of Cash on November 11, 2024 (the "Motion"). [Dkt. No. 161.] The Committee has reviewed the Motion and has no objection to the relief requested therein.

Dated: November 14, 2024

/s/ Benjamin J. Court

Benjamin J. Court (ND #07776)
Christopher J. Harayda (MN #0390333)
Samantha J. Hanson-Lenn (MN #0402035)
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CREDITORS**